



Kalpena Industries Limited

Date: 14th February, 2015.

To,
The Manager,
Listing Department,
Bombay Stock Exchange Limited (Designated Stock Exchange),
PJ Towers, Dalal Street,
Mumbai-400001

Fax: 022 – 2272 3121/2037/39/41/61/1072

Sub: - Outcome of Board Meeting.

Dear Sirs,

As informed to you earlier vide our letter dated 14th January, 2015, a meeting of the Board of Directors of the Company was held on 14th February, 2015 at 03:00 P.M. In this meeting, the Board has approved the Un-Audited Financial Results of the Company for the Quarter and Nine Months ended on 31st December, 2014. A copy of the above results along with the limited review report thereon from the statutory auditors is enclosed herewith for your record and reference.

Thanking You,

Yours faithfully,

For Kalpena Industries Limited.



A.B. Chakrabarty (Membership No. FCS 7184)

Company Secretary

Address: P 145, Kalindi Housing Estate, Kolkata – 700 089.

CC:-

1. The Calcutta Stock Exchange Limited, 7, Lyons Range, Calcutta-700001.

**Address : 2B Pretoria Street Kolkata - 700 071 Fax : 91-033-2282 3739
Telephone : 91-033-2282 3744/3745/3699/3671 E-mail : kolkata@kalpena.co.in**

Website: www.kalpenagroup.com

CIN L19202WB1985PLCO39431



Kalpena Industries Limited

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31ST, 2014

(Rs. In Lacs, except per share data)

PART - I						
Particulars	Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Nine Months ended 31.12.2014	Nine Months ended 31.12.2013	Year ended 31.03.2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
(a) Net Sales/Income from Operations(net of excise duty)	41665.21	44553.12	31115.30	127500.13	86,120.23	123,256.57
(b) Other Operating Income	438.30	519.33	60.76	1224.91	743.76	1,301.96
Total Income from operations (net)	42,103.51	45,072.45	31,176.06	128,725.04	86,863.99	124,558.53
2 Expenses						
a. Consumption of raw materials	37707.68	42391.74	25837.94	117984.29	73,181.47	107,008.23
b. Purchase of stock in trade / traded goods	-	-	-	-	-	-
c. Increase/decrease in stock in trade and work in progress	95.82	-2621.90	657.02	-3881.56	31.48	(106.28)
d. Employees cost	543.70	705.81	372.60	1721.69	1,128.29	1,670.40
e. Depreciation	314.83	559.65	410.90	1361.16	1,178.94	1,508.30
f. Other expenditure	1981.80	2262.68	1955.90	6160.50	5,931.80	7,814.97
(Any item exceeding 10% of the total expenditure to be shown separately)	-	-	-	-	-	-
Total Expenses	40,643.83	43,297.98	29,234.36	123,346.08	81,451.98	117,895.62
3 Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	1,459.68	1,774.47	1,941.70	5,378.96	5,412.01	6,662.91
4 Other Income	-	-	-	-	-	-
5 Profit from ordinary activities before finance costs and Exceptional Items (3+4)	1,459.68	1,774.47	1,941.70	5,378.96	5,412.01	6,662.91
6 Finance Costs	547.20	810.86	1190.46	2502.23	3,343.38	3,854.00
7 Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	912.48	963.61	751.24	2,876.73	2,068.63	2,808.91
8 Exceptional items	-	-	-	-	-	-
9 Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	912.48	963.61	751.24	2,876.73	2,068.63	2,808.91
10 Tax expenses	133.38	191.80	150.25	575.34	413.73	860.71
11 Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	779.10	771.81	600.99	2,301.39	1,654.90	1,948.20
12 Extraordinary Item (net of tax expense Rs.)	-	-	-	-	-	-
13 Net Profit(+) / Loss (-) for the period (11-12)	779.10	771.81	600.99	2,301.39	1,654.90	1,948.20
14 Paid-up equity share capital (Face Value of Rs. 10 each)	1,881.46	1,881.46	1,881.46	1,881.46	1,881.46	1,881.46
15 Reserve excluding Revaluation Reserves						21,027.01
16. i Earning Per Share (EPS) (Not Annualised) before extraordinary items (of Rs. 10/-)						
a. Basic	4.14	4.10	3.19	12.23	8.80	10.36
b. Diluted	4.14	4.10	3.19	12.23	8.80	10.36
16. ii Earning Per Share (EPS) (Not Annualised) after extraordinary items (of Rs. 10/-)						
a. Basic	4.14	4.10	3.19	12.23	8.80	10.36
b. Diluted	4.14	4.10	3.19	12.23	8.80	10.36

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PART - II

	Particulars	Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Nine Months ended 31.12.2014	Nine Months ended 31.12.2013	Year ended 31.03.2014
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- No. of shares	4,960,911	4,960,911	4,960,911	4,960,911	4,960,911	4,960,911
	- Percentage of shareholding	26.37%	26.37%	26.37%	26.37%	26.37%	26.37%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	NA	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
	b) Non-encumbered						
	Number of Shares	13853675	13853675	13853675	13853675	13853675	13853675
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	73.63%	73.63%	73.63%	73.63%	73.63%	73.63%

Particulars	
B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	0
Received During the Quarter	0
Disposed during the Quarter	0
Remaining unresolved at the end of the Quarter	0

Notes:

- The above Unaudited financial results for the quarter and nine months ended on 31st December, 2014 have been reviewed by the audit committee and have also been approved by the Board of Directors at their respective meetings held on 14th February, 2015.
- A devastating fire broke out at Company's Flexible Packaging Unit at Dankuni, West Bengal on 19th October, 2014. This resulted in huge loss of assets and records inside the premises of the Unit. The property is fully covered by Insurance. The Management is in the process of filing final claim for the said loss with the Insurance Company. However, in the absence of the completion of the process of survey and receipt of final survey report, the Management is unable to estimate the extent of the loss of the claim amount to be settled. Therefore, no treatment, for the loss on account of the same, is reflected in the aforesaid results.
- In accordance with the Schedule II of the Companies Act, 2013, the Company is in a process of technically evaluating the useful lives of fixed assets and componentization thereof vis - a vis the prescribed useful lives under Schedule II of the Companies Act, 2013. Pending such evaluation, the Company has followed the existing depreciation rates for this quarter and Nine Months.
- The Company operates in single business segment of plastic compounds and hence reporting under AS - 17 is not required.
- Figures have been re-grouped / re-arranged wherever considered necessary.
- Limited Review:-**
The Limited review by the Statutory Auditors of the Company for the Quarter and Nine Months ended on 31st December, 2014, as required under Clause 41 of the Listing Agreement, has been completed and related report is being forwarded to the Stock Exchange(s). This report doesn't have any impact on the above results and notes which needs to be explained.

Place : Kolkata

Date: 14th February, 2015



For Kalpena Industries Limited

Narindra Surappa
Chairman & Managing Director

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B. Mukherjee & Co.

Chartered Accountants

30B, Ramkamal Street
Kolkata-700 023
Ph. : 2455-4888, 2459-6310, 30025106
Fax : (033) 2455-4888, 2455-3601
E-mail : bmukherjeec@rediffmail.com
bmukherjeeco@gmail.com

Kolkata Branch Office :
28A, Suburban School Road
Kolkata-700 025

To,
The Board of Directors
Kalpena Industries Limited
2B, Pretoria Street,
Kolkata – 700 071

We have reviewed the accompanying statement of unaudited financial results of KALPENA INDUSTRIES LIMITED for the period ended 31.12.2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.


We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata
Date : 14.02.2015



For B. MUKHERJEE & CO.
CHARTERED ACCOUNTANTS
F.R. No. 302000E


B. MUKHERJEE
PARTNER
(M. No. 002941)