



Kkalpana Industries (India) Limited

(Formerly Kalpena Industries Ltd.)

Date: 14th November, 2015.

To,
The Manager,
Listing Department,
Bombay Stock Exchange Limited (Designated Stock Exchange),
PJ Towers, Dalal Street,
Mumbai – 400 001.

Fax: 022 – 2272 3121/2037/39/41/61/1072

Sub: Outcome of 04th of 2015-16 Board Meeting.

Dear Sirs,

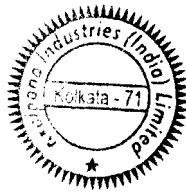
As informed to you earlier vide our letter dated 03.11.2015, the 04th of 2015-16 meeting of the Board of Directors of the Company was held on Saturday, the 14th day of November, 2015. In this meeting, the Board has approved the Un-Audited Financial Results of the Company for the Quarter and Half-Year ended on 30th September, 2015. A copy of the above results along with the limited review report thereon of the Statutory Auditors is enclosed herewith for your record and reference.

Thanking You,

Yours faithfully,

For Kkalpana Industries (India) Limited


A.B. Chakrabarty
Company Secretary



CC:-

1. The Calcutta Stock Exchange Limited, 7, Lyons Range, Calcutta – 700 001.

Regd. Office : 2B, Pretoria Street, Kolkata - 700 071

Tel. : +91-33-2282 3744/45/3671/99, Fax : +91-33-2282 3739, E-mail : kolkata@kkalpana.co.in

Mumbai Office : 106, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053, India
Tel.: +91-22-67021470/71/72, Fax : +91-22-6702 1473 E-mail : mumbai@kkalpana.co.in

www.kkalpanagroup.com

CIN : L19202WB1985PLC039431



Kkalpana Industries (India) Limited

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30TH, 2015

(Rs. In Lacs, except per share)

PART - I							
	Particulars	Quarter ended 30.09.2015	Quarter ended 30.06.2015	Quarter ended 30.09.2014	Half Year ended 30.09.2015	Half Year ended 30.09.2014	Year ended 31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	(a) Net Sales/Income from Operations (net of excise duty)	46254.97	43260.67	44553.12	89515.65	85,834.92	171,318.14
	(b) Other Operating Income	244.26	260.50	519.33	504.76	786.61	1,607.67
	Total Income from operations (net)	46,499.23	43,521.17	45,072.45	90,020.41	86,621.53	172,925.81
2	Expenses						
	a. Consumption of raw materials	38546.91	38635.84	42391.74	77182.75	80,276.61	157,910.56
	b. Purchase of stock in trade / traded goods	-	-	-	-	-	-
	c. Increase/decrease in stock in trade and work in progress	3192.28	291.30	-2621.90	3483.58	(3,977.38)	(4,830.68)
	d. Employees cost	438.58	367.25	705.81	805.83	1,177.99	2,084.53
	e. Depreciation	344.68	415.30	559.65	759.98	1,046.33	2,123.41
	f. Other expenditure	1968.37	1996.74	2262.68	3965.10	4,178.70	8,780.85
	(Any item exceeding 10% of the total expenditure to be shown separately)	-	-	-	-	-	-
	Total Expenses	44,490.82	41,706.43	43,297.98	86,197.24	82,702.25	166,068.67
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	2,008.41	1,814.74	1,774.47	3,823.17	3,919.28	6,857.14
4	Other Income	-	-	-	-	-	-
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	2,008.41	1,814.74	1,774.47	3,823.17	3,919.28	6,857.14
6	Finance Costs	820.98	743.88	810.86	1564.86	1,955.03	3,578.93
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	1,187.43	1,070.86	963.61	2,258.31	1,964.25	3,278.21
8	Exceptional items	-	-	-	-	-	2,471.67
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	1,187.43	1,070.86	963.61	2,258.31	1,964.25	806.54
10	Tax expenses	178.12	160.63	191.80	338.75	441.96	365.20
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	1,009.31	910.23	771.81	1,919.56	1,522.29	441.34
12	Extraordinary Item (net of tax expense Rs.)	-	-	-	-	-	-
13	Net Profit(+) / Loss (-) for the period (11-12)	1,009.31	910.23	771.81	1,919.56	1,522.29	441.34
14	Paid-up equity share capital (Face Value of Rs. 2/- each)	1,881.46	1,881.46	1,881.46	1,881.46	1,881.46	1,881.46
15	Reserve excluding Revaluation Reserves						21,150.22
16 i	Earning Per Share (EPS) (Not Annualised) before extraordinary items (of Rs. 2/-)						
	a. Basic	1.07	0.97	0.82	2.04	1.61	3.10
	b. Diluted	1.07	0.97	0.82	2.04	1.61	3.10
16 ii	Earning Per Share (EPS) (Not Annualised) after extraordinary items (of Rs. 2/-)						
	a. Basic	1.07	0.97	0.82	2.04	1.61	0.47
	b. Diluted	1.07	0.97	0.82	2.04	1.61	0.47

Read Office: 2B, Pretoria Street, Kolkata - 700 071

Tel.: +91-33-2282 3744/45/3671/99, Fax: +91-33-2282 3739, E-mail: kolkata@kkalpana.co.in

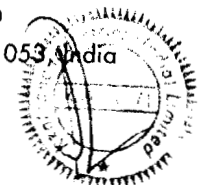
Mumbai Office: 106, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053, India

Tel.: +91-22-67021470/71/72, Fax: +91-22-6702 1473 E-mail: mumbai@kkalpana.co.in

(Formerly Kalpena Industries Ltd.)

www.kkalpanagroup.com

CIN : L19202WB1985PLC039431



PART - II							
	Particulars	Quarter ended 30.09.2015	Quarter ended 30.06.2015	Quarter ended 30.09.2014	Half Year ended 30.09.2015	Half Year ended 30.09.2014	Year ended 31.03.2015
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- No. of shares	24,804,555	24,804,555	24,804,555	24,804,555	24,804,555	24,804,555
	- Percentage of shareholding	26.37%	26.37%	26.37%	26.37%	26.37%	26.37%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	NA	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
	b) Non-encumbered						
	Number of Shares	69268375	69268375	69268375	69268375	69268375	69268375
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	73.63%	73.63%	73.63%	73.63%	73.63%	73.63%

B	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	0
	Received During the Quarter	1
	Disposed during the Quarter	0
	Remaining unresolved at the end of the Quarter	1

Statement of Assets & Liabilities as at 30th September ,2015 is given below : (Amount Rs. In Lacs)			
	PARTICULARS	As on 30.09.2015 (Unaudited)	As on 31.03.2015 (Audited)
A	EQUITY AND LIABILITIES		
	Shareholders' fund		
1	a. Share Capital	1,881.46	1,881.46
	b. Reserves and Surplus	2,3576.82	21,318.51
	c. Money received against share warrants	-	-
	sub total - shareholders' fund	25,458.28	23,199.97
2	Share application money pending allotment	-	-
3	Minority Interest	-	-
4	Non current Liabilities		
	a. Long term borrowings	10626.14	11,136.40
	b. Deferred Tax Liabilities (net)	1,897.12	1,897.12
	c. Other long term Liabilities	-	-
	d. Long term provisions	9.41	3.24
	Sub total - Non Current Liabilities	12,532.67	13,036.76
5	Current liabilities		
	a. Short term Borrowings	25,905.09	26,268.13
	b. Trade Payables	3,867.89	6,052.84
	c. Other current liabilities	10,935.06	12,676.33
	d. Short term provisions	76.54	(26.24)
	Sub total - Current Liabilities	40,784.58	44,971.06
	TOTAL - EQUITY AND LIABILITIES	78,775.53	81,207.79



B	ASSETS					
1	Non Current Assets					
	a. Fixed assets		19,696.72			18,306.66
	b. Goodwill on consolidation		-			-
	c. Non current Investments		254.31			253.60
	d. Deferred Tax Assets (net)		-			-
	e. Long Term Loans & advances		106.77			353.76
	f. Other non current assets					-
	Sub total Non current assets		20,057.80			18,914.02
2	Current Assets					
	a. Current Investments		0			-
	b. Inventories		9979.19			12,939.55
	c. Trade Receivables		27235.79			23,653.63
	d. Cash and Cash equivalents		3697.11			3,654.39
	e. Short term loans and Investments		17716.16			18,797.23
	f. Other current assets		89.48			3,248.97
	Sub total current assets		58,717.73			62,293.77
	TOTAL -ASSETS		78,775.53			81,207.79

Notes:

- 1 The above Unaudited financial results for the quarter and half year ended on 30th September, 2015 have been reviewed by the audit committee and have also been approved by the Board of Directors at their respective meetings held on 14th November, 2015.
- 2 The Company operates in single business segment of plastic compounds and hence reporting under AS - 17 is not required.
- 3 Figures have been re-grouped / re- arranged wherever considered necessary.
- 4 **Limited Review:-**
The Limited review by the Statutory Auditors of the Company for the Quarter and half year ended on 30th September, 2015, as required under Clause 41 of the Listing Agreement, has been completed and related report is being forwarded to the Stock Exchange(s). This report doesn't have any impact on the above results and notes which needs to be explained.

Place : Kolkata

Date: 14th November, 2015

For Kalpana Industries (India) Limited

Dr.P.R.Mukherjee

Whole Time Director



B. Mukherjee & Co.
Chartered Accountants

30B, Ramkamal Street
Kolkata - 700 023
Ph. :2455-4888, 2459-6310, 30025106
Fax : (033) 2455-4888, 2455-3601
E-mail : bmukherjeec@rediffmail.com
bmukherjeeco@gmail.com
Kolkata Branch Office :
28A, Subarban School Road
kolkata-700 025

To,
The Board of Directors
Kkalpana Industries (India) Limited
2B, Pretoria Street,
Kolkata – 700 071

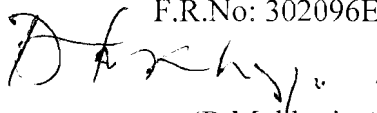
We have reviewed the accompanying statement of unaudited financial results of M/s. KKALPANA INDUSTRIES (INDIA) LIMITED for the period ended 30.09.2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Kolkata
Date: 14.11.2015

For B.Mukherjee & Co.,
Chartered Accountants
F.R.No: 302096E

(B.Mukherjee)
(Partner)
(Membership Number: 002941)