



Kkalpana Industries (India) Limited

December 11th, 2020

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
MUMBAI - 400 001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Kkalpana Industries (India) Limited ("Demerged Company") and Ddev Plastiks Industries Limited ("Resulting Company") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme")

The financial details and capital evolution of the transferor/demerged companies for the previous 3 years as per the audited statement of Accounts and for 6 months ended on 30th September, 2020 as per the unaudited financial statements:

Name of the Company: Kkalpana Industries (India) Limited (Standalone Basis)

(Rs. in Crores, unless specified otherwise)

	As per last 6 months Unaudited Financial Statements	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	September 30, 2020	2019-20	2018-19	2017-18
Equity Paid up Capital	18.81	18.81	18.81	18.81
Reserves and surplus	331.74	328.02	300.10	277.20
Carry forward losses	-	-	-	-
Net Worth	342.02	338.30	310.38	287.48
Miscellaneous Expenditure	-	-	-	-
Secured Loans	50.67	79.86	117.36	206.51
Unsecured Loans	23.16	21.95	19.77	17.80
Fixed Assets	230.70	234.32	242.83	231.21
Income from Operations	626.32	1,762.21	2,009.03	1,765.33
Total Income	632.42	1,775.92	2,020.83	1,773.52
Total Expenditure	626.42	1,745.59	1,980.41	1,739.03
Profit before Tax	6.00	30.33	40.42	34.50
Profit after Tax	4.85	30.64	25.62	21.97

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www.kkalpanagroup.com

CIN : L19202WB1985PLC039431





Kkalpana Industries (India) Limited

Cash profit	13.31	44.63	58.99	49.77
EPS (INR/share)	0.52	3.26	2.72	2.34
Book value (INR/share)	37.21	36.81	33.86	31.44

Notes:

1. Reserves and Surplus does not include accumulated balance of 'other comprehensive' income. It includes Capital Reserve.
2. The net worth has been computed as per section 2(43) of the Companies Act, 2013
3. Secured and unsecured loans represent the outstanding principal amount only
4. Income from operations represents turnover / revenue from operation.
5. Profit before tax and profit after tax do not include other comprehensive income
6. Cash profit has been computing by eliminating the impact of depreciation & amortization, unwinding of interest of interest on security deposit, unwinding of interest on unsecured loan, provisions for bad debts thereof and notional rent on security deposit from the profit before tax
7. Book value per share has been computed by dividing total equity by the total number of equity shares of the Company

Thanking You

Yours Truly,
For Kkalpana Industries (India) Ltd.


Tanvi Panday

(Company Secretary)

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DDEV PLASTIKS INDUSTRIES LIMITED

December 11th, 2020

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BSE Limited
P.J. Towers, Dalal Street
MUMBAI - 400 001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Kkalpana Industries (India) Limited ("Demerged Company") and Ddev Plastiks Industries Limited ("Resulting Company) and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme")

The financial details and capital evolution of the transferee/resulting company as per the audited statement of Accounts for the period December 07, 2020 to December 09, 2020:

Name of the Company: Ddev Plastiks Industries Limited

(Rs. in Crores, unless specified otherwise, unless specified otherwise)

	As per audited financial statements for the period 7th December 2020 to 9th December 2020
Equity Paid up Capital	0.01
Reserves and surplus	-
Carry forward losses	-
Net Worth	0.01
Miscellaneous Expenditure	-
Secured Loans	-
Unsecured Loans	-
Fixed Assets	-
Income from Operations	-
Total Income	-
Total Expenditure	-
Profit before Tax	-
Profit after Tax	-
Cash profit	-
EPS (INR/share)	-
Book value (INR/share)	10

Note: The Resulting Company was incorporated on 7th December 2020. Hence, the audited financials for the period 7th December 2020 (incorporation date) to 9th December 2020 has been furnished.

Thanking You

Yours Truly

For Ddev Plastiks Industries Ltd



Dev Krishna Suraha
(Director)

CIN: U24290WB2020PLC241791

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