



# Kkalpana Industries (India) Limited

December 11, 2020

The Listing Department  
BSE Limited  
P.J. Towers, Dalal Street  
**MUMBAI - 400 001**

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Kkalpana Industries (India) Limited ("Demerged Company") and Ddev Plastiks Industries Limited ("Resulting Company") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme")**

It is hereby certified that the draft scheme of arrangement involving Kkalpana Industries (India) Limited ("Demerged Company") and Ddev Plastiks Industries Limited ("Resulting Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting  These provisions are not applicable to the proposed scheme of arrangement. In this regard, the required undertaking from the Board of Directors of Kkalpana Industries (India) Limited ("the Company"), duly certified by the statutory auditors of the Company, is enclosed and marked as <b>Annexures M</b> .

For Kkalpana Industries (India) Limited

Tanu Pandey  
Company Secretary



Managing Director



Regd. Office : 2B, Pretoria Street, Kolkata - 700 071

Tel. : +91-33-2282 3744/45/3671/99, Fax : +91-33-2282 3739, E-mail : kolkata@kkalpana.co.in

Mumbai Office : 106, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053, India

Tel.: +91-22-67021470/71/72, Fax : +91-22-6702 1473 E-mail : mumbai@kkalpana.co.in

www.kkalpanagroup.com

CIN : L19202WB1985PLC039431

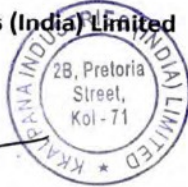



# Kkalpana Industries (India) Limited

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Kkalpana Industries (India) Limited ("Demerged Company") and Ddev Plastiks Industries Limited ("Resulting Company") are in compliance with all the Accounting Standards applicable to a listed entity.

For Kkalpana Industries (India) Limited

  
Chief Financial Officer



  
Managing Director



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